

# **Applicant/Resident Experience**

### \*Accessing the applicant/resident portal can only be done if the applicants/ residents have been invited to and are registered for the Rent Café Portal\*

Accessing the resident/ prospect's Rent Café portal via CRM

- Start by searching using the drop-down menu to pick your property.
- Click on Guest to search for Prospects or Resident to search for residents

	🕞 Search Gues	st	✓ Property	🗢 Unit Type	🕶 Unit	🔻 Status	✓ More	Search	<u>Clear</u>
ß	Guest	Antacia Lando (Ap	select items	Х					
4	Resident	Courtyards at Kirnwood - email:	-	State and	ty, Desot	to, TX 75115			
쓭	Everyone								

• Once on the prospect's profile click on the View As Prospect hyperlink

7251 at Waters Edge > https://www.applied		☑ Re-Invite to RentCafe 🛛 📜 Evaluate Application 🕶	 Ħ
Primary Guest Vayager Code: p0197303 (t054818) Source: RENTG46 com ILS Email: Phone: Preferred Contact Method>hone Preferred Longuage: DOB: Comments: HLI found the listing for 1 Bedroom floorplan at 7251 At Waters Edge Apartment Homes on RentC read more	Pending Approval View As Prospect Last Step: Application from First Contacted: 8/24/2023 Last Contacted: 8/24/2023 Last Login: 8/24/2023 Approved: Move in Date: 9/30/2023 Agent:	Apartment # 11D Unit Type: 1-1-MB Details: 7251 at Waters Edge   600.00 sqft. Rent: 51.25.00/mo 7251 at Waters Edge 7251 5. South Shore Drive Chicago. IL 60649	Related Training 🔸

• For an applicant, it will showcase the application steps on the left-hand side of the screen



Total Cytics       Total Cytics         1       Floor Plan         2       Rental Options         3       identity Verification         4       Applicant Info         5       Additional Applicants         6       Application Charges	
7 Lease Summary 🗸	
	IIII Quote   ⊡ Summary   众 Alerts
	Qualifying Criteria* (Primary) O Completed View
	CONTINUE

• Once on the resident's profile click on the Preview Resident Services hyperlink

Dwell at Clear Lake > Bernin Burn   Current	4	Re-Invite to RentCafe	🏳 Follow-Up 🔻	 Ħ
Resident Resident ID: Prospect: Email: Mobile: Preferred Contact Method:None Preferred Language:	Current Preview Resident Services Move In: 6/24/2023 Lease Expires: 6/23/2024 Last Login: 7/30/2023 Rent 51.340.00/mo Balance: 0.00 Late/NSF Count: 0 / 0 Legal: N/A	Apartment # 101 Unit Type: 2-2-DCL Details: Schooner   1.000.00 sqft. Dwell at Clear Lake 4101 East NASA Parkway Seabrook, TX 77586		

• For residents, it will default to their payment screen in the resident portal



A Payments Lease Maintenance Request

1 = 2 Logged in as:

## Payments

Make Payments	Auto-pay Setup	Recent Activity	Payment Accounts		
Current Bala	nce: <b>\$0.00</b>			As of: 8/29/2023	Missing a payment can be expensive.
<u>Charge</u>		Amount	Charged on		Set up auto-pay >
August Month	ly Charges				Pay Now

### Accessing the Resident's Rent Café portal via Site Manager

- Make sure you are under the leasing tab
- Start by searching for the residents by using the specific filters needed •

🕑 Site	Man	ager						
Company P	roperties	Leasing	Resident Referrals	Compliance	Reports -			
Sandalwood Ma	nagement,	Inc. > Leasing	Management					
.easing Mc	nagen	nent						
PROPERTIES	<b>v</b> 2	2 aug - 29 aug 2 2023 - 29 202	a V PROSPECT	$\checkmark$	STATUS	✓ Search		$\triangleright$
-Additional Filt	ers							
First Name		Last Name	Apt #	Email		LEASE STEP	$\sim$	Include Voyager Prospects Include Inactive Prospects



• Once on the resident's profile, you will need to click on the More button which is where you will be able to view the resident portal

Lease Information			♠ Back to Leasing Dashboard More ➤
			Preview in Resident Services
Tuanda Greensa Primary	Current Resident	Apartment # 11-102	
Voyager Code:	Lease From: 5/28/2021	Details: 2bd/0.0ba   1138 Sq.F	4
Email:	Lease To: 4/30/2022	Rent: \$1,430.00/mo	
Phone:	Move in Date: 5/28/2021	Copper Creek Apartments	
DOB:		1100 Copper Court	
Preferred Method of Contact:		Kent, OH 44240	
Docs:			

#### Renewal Experience Resident's POV

- When the residents log into their resident portal they can access their Renewal proposal by going to the following
- Lease>Lease Info
- Then they will select their proposal by clicking on the green RENEW button

Payments Lease Maintenance Request	d 🔁 🚢 🕩
Lease Info	Logged in as:
Insurance	
Hi Gerald	

It is hard to believe that your current lease with us is already coming to an end. You are a valued resident and we would like you to continue to call Dwell at Clear Lake Apartment Homes your home upon the expiration of your current lease on 9/30/2023.

Lease Term: 12 months Lease Dates: 10/01/2023 - 09/30/2024								
12								
Rent \$1,075 Main charge	\$1 152							
FACILITY FEE \$77 Included	\$1,132							
Canad Initiation III T	RENEW/							
Select								
Select								



- Once the resident has selected the proposal, they will be waiting for the new lease.
- Once the lease has been created the resident will be able to sign by completing the following
- Lease>Lease Info
- Click on the Sign button.
- Sign the lease in its entirety.



You started your renewal process with us and are close to finishing up. Please review the documents below and sign your lease whenever you're ready.

Lease Document View | Download | Print



Need to change your preferences? start over